

### Humane Society of Indianapolis

#### Background

Serving Indianapolis and the surrounding counties since 1905, the Humane Society of Indianapolis, Inc. (IndyHumane) provides vital services to animals and people alike through sheltering and adopting animals, providing positive reinforcement behavior training for both adoptable animals and for owned animals through their public training classes, and outreach through their community and shelter programs. Originally started to help both animals and families in need, the Humane Society eventually switched to focus solely on animal care. In its current location at 79th and Michigan Road since the 1960's, IndyHumane's facility now spans over 32,000 square feet on 13.5 acres and has cared for more than 10,000 per year.



#### Financing Need

IndyHumane was seeking to refinance their existing bank debt, select a new trust management partner and to establish a new banking relationship.

#### Financing Process

McGuire Sponsel was engaged to secure financing. McGuire Sponsel worked closely with the Board of Directors, Finance Committee and the executive management team to assess IndyHumane's current bank relationship, outstanding debt structure and introduce financing options for the refinancing. McGuire Sponsel simultaneously solicited bids for letter of credits, privately placed bonds and conventional financing from several local, regional and national banks.

#### Financing Outcome

McGuire Sponsel successfully secured a conventional debt structure with a large regional bank with a strong tie to the local community. The refinancing will help IndyHumane continue to grow and provide the highest standard of care for the animals of Indianapolis.

#### CLIENT SNAPSHOT

##### Property Type

Non Profit

##### Project Location

Indianapolis, Indiana

##### Project Objective

Refinancing, trust management and new banking relationship

##### Source of Funding

Conventional Bank

##### Financing Amount

\$2,800,000

